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# Greater LOS ANGELES NEW CAR DEALERS ASSOCIATION

700 N Central Avenue Suite 320 Glendale, CA 91203

# PRESIDENT'S MESSAGE

After two calendar years dominated by COVID, the year of 2022, while still touched by the disease and its logistical and economic impacts, marked more of a return to normalcy. Accordingly, it was a good 12 months for new car dealers and for GLANCDA. We so appreciate our members' continued support and, because of that engagement, the gains our association has made for the new car dealers' industry. In 2023, our critical work (advocacy, education, engagement, and philanthropy) will continue at the community and state levels.

### STATE OF THE INDUSTRY

Like seemingly every other industry, new car dealers absorbed a one-two punch of COVIDrelated challenges: supply chain delays and rising interest rates. Historic port back-ups, labor scarcity, and a shortage in microchips greatly limited inventory, while a high rate of inflation priced out many would-be new car buyers, pushing new-vehicle average transaction prices to record highs: just under \$46,000, through the first half of 2022.

Yet our dealers — creative, resilient entrepreneurs — didn't just survive these challenges, they thrived in spite of them. Although new car sales declined in the second half of the year due to these external factors, new vehicle registrations in California are predicted to increase in 2023 — a ripe opportunity for Los Angeles' dealers.

### **COMMUNITY IMPACT**

In our philanthropy, we continue to prioritize workforce development and training, building career pathways by strengthening the connection between auto tech college programs and auto dealer service employers. At the 2022 LA Auto Show, for example, we awarded grants to three Los Angeles community colleges to help fund student scholarships, automotive technology program enhancements, facility upgrades, and other initiatives. In May 2022, we supported Los Angeles Pierce College to bolster the school's automotive service tech program and its newly constructed building.



However, beyond workforce development, our charitable giving extends into the greater community. Our member dealers are committed to reinvesting in the communities where they conduct business and where their employees live. In September 2022, we made contributions to Jesuit Charities and the Dolores Mission Church, to support the church's Adopt-a-Student program for the Delores Mission School. We also contributed to the church's Guadalupe Homeless Project, which runs shelters for men and women. And in December, we presented a check to The Boys & Girls Club of the West Valley, to help support the chapter's operating budget.

### LA AUTO SHOW

This year also marked a revival of sorts for the annual Los Angeles Auto Show, as organizers reported a much higher turnout than in 2021. As part of the show, GLANCDA was proud to host a Career Fair and Career Pathways event for aspiring auto tech workers from local community colleges and high schools. Students in attendance met with dealership managers to discuss work opportunities, and afterwards explored the show floors to learn about the automotive industry's latest technology.

# PRESIDENT'S MESSAGE CONTINUED

The following day, we also hosted hundreds of kids from the Big Brothers Big Sisters of Greater Los Angeles, and from regional Boys & Girls Clubs, to teach them about the automotive industry and potential career opportunities.

### STATE ADVOCACY

In Sacramento, we continue to engage legislators on multiple policy issues. With direct-to-consumer vendors increasingly bypassing dealers, we're advocating (alongside the California New Car Dealers Association) to strengthen franchise protections; legislation to that effect should be introduced soon to address this issue. Additionally, our previous work toward Private Attorneys General Act (PAGA) reform will see the issue hit the ballot in 2024. In the meantime, we'll strategize messaging as our dealers raise money to eventually put that messaging before voters. And, in another carryover from previous years, progress continues toward raising the cap on the document preparation charge. Outside these main concerns, we continue to play defense on myriad issues as political and policy debates evolve.

### **LOCAL EDUCATION AND** OUTREACH

Locally, our focus is to engage new Mayor Karen Bass' office, LA City Council members, and other elected officials throughout the greater Los Angeles area. One consideration, among many, is the gross receipts tax and the possibility of obtaining a carveout within the City of Los Angeles.

### WORKFORCE DEVELOPMENT

As of November 2022, there were more than 1,500 open technician positions at dealerships across Southern California. The statistic highlights the extent of our industry's demand for labor; it also explains our association's emphasis on workforce development. It's why, as mentioned earlier, we hosted college and high school students at our Career Fair and Career Pathways event during November's LA Auto Show. And we continue to hold career events at area schools throughout the year. This April, GLANCDA will again host the Los Angeles County High School Auto Tech competition, which invites teams to compete in written and hands-on events, and last occurred at the end of 2019. While the National Auto Tech competition has gone on a hiatus, we are committed to growing the competition in the Los Angeles region, inviting six new schools with auto tech programs to compete for prizes and scholarships.

With that and more in mind, 2023 figures to be a busy year for us. I didn't take my role as association president for granted — it has been my sincere honor to serve GLANCDA's members for a total of six combined years of service. I hold Howard Tenenbaum - our incoming president - with the highest regard and I'm certain he will lead GLANCDA to a bright future.

Thank you for your membership, engagement, and ongoing support of our association. I'm grateful for our success in 2022, and I look forward to our progress and connections throughout 2023.

**David Ellis** 

**GLANCDA President** Ellis Family Stores - Glendale 900 S Brand Blvd Glendale, CA 91204

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# **GLANCDA BOARD MEMBERS**



# **BOARD MEMBERS**



**PRESIDENT** 

**David Ellis** Glendale Dodge Chrysler Jeep



VICE PRESIDENT

**Howard Tenebaum** Keyes Automotive Group



SECRETARY/ TREASURER

Jeanne Brewer
Acura of Glendale

# **DIRECTORS**



**DIRECTOR** 

*lan Thomas* Thomas Acura



DIRECTOR

**Darryl Holter** Felix Chevrolet



**DIRECTOR** 

**Peter Smith**Bob Smith Toyota Scion



DIRECTOR

Tim Smith
Bob Smith BMW/MINI



**DIRECTOR** 

**Brad Mugg** Honda of Downtown Los Angeles



DIRECTOR

**Matt Browning** Browning Automotive Group



**DIRECTOR** 

**Robb Hernandez** Camino Real Chevrolet



**DIRECTOR** 

**Evan Ellis**Fiat and Alfa Romeo of Glendale

# **EVENT PHOTOS**



GLANCDA awarded a grant to Pierce College in support of the school's automotive service technology program. Pictured in the middle is GLANCDA Executive Director Bob Smith.



Hundreds of GLANCDA member dealers and automotive technology students attended the 2022 GLANCDA Annual Meeting at the Hilton Universal City.



Jesuit Charities and the Dolores Mission Church Received a donation from GLANCDA. GLANCDA Director Peter Smith (left) presented the check.



Students from Van Nuys High School attending the 2022 GLANCDA Annual Member Meeting.



Students from Pierce College's automotive technology program attending the 2022 GLANCDA Annual Member Meeting



GLANCDA hosted hundreds of aspiring automotive technology workers from local community colleges and high schools, at the 2022 LA Auto Show introducing them to active industry members seeking to expand their workforce

# **EVENT PHOTOS**



At the 2022 LA Auto Show, GLANCDA gave three grants to Los Angeles Trade Technical College, Pasadena College, and Rio Hondo College. Pictured is Executive Director Bob Smith (left) presenting a check to Los Angeles Trade Technical College.



GLANCDA hosted hundreds of kids from Big Brothers Big Sisters of Greater Los Angeles and Boys & Girls Clubs located throughout greater Los Angeles at the 2022 LA Auto Show to teach them about the automotive industry and potential career paths.



2022 GLANCDA Annual Member Meeting keynote speaker Peggy Grande reading an excerpt from her book The President Will See You Now: My Stories and Lessons from Ronald Reagan's Final Years to attendees.



As of November 2022, there are over 1,500 open technician positions across Southern California while dealerships are selling and servicing more vehicles in Southern California alone than most states. GLANCDA is working to ensure this demand is met.



For the last 15 years, GLANCDA has been a committed supporter of the Galpin Motors Golf Classic benefiting The Heart Foundation, donating \$260,000 to-date to fight heart disease. Pictured from left to right are GLANCDA representatives David, Evan, and Jackson Ellis.

# **ECONOMIC IMPACT DATA FOR LOS ANGELES AREA**

**NEW CAR DEALERSHIP INDUSTRY: 2022** 

99%

of new car dealers in the Los Angeles Region provide health insurance to their employees.

**Total Dealership Sales** (Parts, Service, Sales):

**\$37.95** billion



Annual Payroll:





Full Time Employees:

31,920



New Vehicles Sold:

429,520

Charitable Contributions:

**\$16.94 million** 

Amount of State Sales Tax Generated:

\$2.20 billion

Compared to 2021, the cumulative employee payroll for Los Angeles region new car dealers increased by

22%



# **ECONOMIC IMPACT DATA FOR LOS ANGELES AREA**

PER NEW CAR DEALERSHIP: 2022

Compared to 2021, each new car dealer increased their personal and dealership contributions to charitable and civic organizations in 2022 by

10%

Average Number of New Vehicles Sold:



1,534

Average Payroll:

**\$11.67 million** 

Average Price Per New Vehicles Sold: \$52,550

Average Dealership Sales (Parts, Service, Sales):

\$135.55 million

Average Amount of Charitable

Dollars Spent by Dealerships:



\$60,515

Average Full Time Employees:

144



Average Amount of State Sales Tax Generated:

\$8.16 million

On average, each new car dealer spent

\$3.71 million

on products and services from other California businesses in 2022 – creating an even larger indirect boost to the LA economy.

# **ELECTRONIC VEHICLE (EV) SALES DATA** FOR LOS ANGELES AREA

# **NEW CAR DEALERSHIP INDUSTRY: 2022**

Total Light Duty Zero Emission Vehicle (ZEV) Sales in 2022 in LA County:\*



Percent of Sales Staff Classified as **EV Experts:** 



Percent of of ZEV Sales Shares for All Light Duty Vehicles:\*

19%



Percent of Dealership Technicians Certified for EV Servicing:



\*Data provided by the California Energy Commission

Planned Total Dealership Spending on EV Infrastructure in 2023:

\$73,920,000

Planned Per Dealer Spending on EV Infrastructure in 2023:

\$264,000

# **DEALER MEMBERS**

**Acura of Glendale** 

505 S Brand Blvd Glendale CA 91204

**Advantage Ford Lincoln** 

1031 Central Ave Duarte CA 91010

**Airport Marina Ford** 

5880 W Centinela Ave Los Angeles CA 90045

Alfa Romeo and Fiat of Glendale

600 S Brand Blvd Glendale CA 91204

Allen Gwynn Chevrolet

1400 South Brand Blvd Glendale CA 91205

**Antelope Valley Nissan Inc** 

451 Auto Center Drive Palmdale CA 93551

**Autoland LLC** 

9121 Oakdale Ave, Ste 100 Chatsworth CA 91311

**Bob Smith BMW-Mini** 

24500 Calabasas Road Calabasas CA 91302

**Bob Smith Toyota** 

3333 Foothill Blvd La Crescenta CA 91214

**Bob Wondries Ford** 

400 S. Atlantic Blvd Alhambra CA 91801

**Browning Mazda** 

PO box 0367 18827 Studebaker Rd Cerritos CA 90703

**CalStar Motors** 

700 S Brand Blvd Glendale CA 91204

**Camino Real Chevrolet** 

2401 S. Atlantic Blvd Monterey Park CA 91754 **Central Ford** 

5645 Firestone Blvd South Gate CA 90280

**Century West BMW** 

4245 Lankershim Blvd North Hollywood CA 91602

**Cerritos Acura** 

18827 Studebaker Road Cerritos CA 90703

Community Chevrolet Company

200 W Olive Ave Burbank CA 91502

**Covina Hills Chevrolet** 

635 S Citrus Ave Covina CA 91723

Covina Volkswagen

528 S. Citrus Ave Covina CA 91723

**Crestview Cadillac** 

PO Box 730

West Covina CA 91793

**Culver City Toyota** 

9077 Washington Blvd Culver City CA 91761

Davis Wilsons South Bay Toyota

18416 South Western Ave Gardena CA 90248

**Downey Nissan** 

7321 Firestone Blvd Downey CA 90241

Ferrari Beverly Hills

9372 Wilshire Blvd Beverly Hills CA 90212

**George Chevrolet** 

1700 Lakewood Blvd Bellflower CA 90703

Glendale Hyundai

411 S. Brand Blvd Glendale CA 91020 Glendora Dodge Chrysler Ram

931 S. Lone Hill Ave Glendora CA 91740

Glenn E Thomas DCJR

2100 E Spring Street Signal Hill CA 90755

**Harbor Chevrolet Hyundai** 

3770 Cherry Ave Long Beach CA 90807

Honda of Downtown Los

**Angeles** 

708 W Martin Luther King Jr. Blvd Los Angeles CA 90037

Honda of Pasadena

1965 E Foothill Blvd Pasadena CA 91107

**Infiniti of South Bay** 

2900 Pacific Coast Highway Torrance CA 90505

Infiniti of Van Nuys

5455 Van Nuys Blvd Sherman Oaks CA 91401

John Elway's Crown Toyota

1201 Kettering Dr Ontario CA 91761

**Longo Lexus** 

3500 Peck Rd El Monte CA 91731

Longo Toyota

3534 N Peck Rd El Monte CA 91731

**Manhattan Beach Toyota** 

1500 N Sepulveda Blvd Manhattan Beach CA 90266

Marina Del Rey Toyota

4636 Lincoln Blvd Marina Del Rey CA 90292

**Martin Chevrolet** 

23505 Hawthorne Blvd Torrance CA 90505

# **DEALER MEMBERS**

### **Maserati of Santa Monica**

1820 Santa Monica Blvd Santa Monica CA 90404

### **Moxie HCH Motors**

3770 Cherry Ave Long Beach CA 90807

### **New Century BMW**

1139 W Main St Alhambra CA 91801

### **Nick Alexander Imports**

6333 S Alameda Street Los Angeles CA 90001

### **Nissan of Van Nuys**

5425 Van Nuys Blvd Sherman Oaks CA 91016

# Penske Chevrolet of Cerritos

18605 Studbaker Rd Cerritos CA 90703

### **Puente Hills Ford**

17340 E Gale Ave City of Industry CA 91748

### **Puente Hills Mitsubishi**

17665 Castleton St City of Industry CA 91748

### **Puente Hills Subaru**

17801 E Gale Ave City of Industry CA 91748

### **Puente Hills Volkswagen**

17110 Gale Ave City of Industry CA 91745

### Rally Kia

39012 Carriage Way Palmdale CA 93551

# Reynolds Buick GMC ISUZU

345 N Citrus Ave West Covina CA 91791

### **Russell Westbrook CDJR**

6110 Van Nuys Blvd Van Nuys CA 91401

### Rydell Chrysler Dodge Jeep Ram

700 San Fernando Road San Fernando CA 91340

### **Scott Robinson**

20900 Hawthorne Blvd Torrance CA 90503

### Sierra Honda of Monrovia

1450 S Shamrock Ave Monrovia CA 91016

### South Bay Ford

5100 W Rosecrans Ave Hawthorne CA 90250

### Star Ford Lincoln

1101 S Brand Blvd Glendale CA 91204

### Star Mazda

1401 S Brand Blvd Glendale CA 91204

### Sunrise Ford of North

Hollywood

5500 Lankershim Blvd North Hollywood CA 91601

### **Thomas Acura**

580 S Citrus Ave Covina CA 91723

### **Thorson Motor Center**

3456 E Colorado Blvd Pasadena CA 91107

### **Timmons VW Subaru**

3700 Cherry Ave Long Beach CA 90807

### **Toyota Glendale**

1260 S Brand Blvd Glendale CA 91204

### Toyota Pasadena

3600 E Foothill Blvd Pasadena CA 91107

### Valencia Acura

23955 Creekside Rd Valencia CA 91355

### Volkswagen of Downtown LA

1900 S Figueroa St Los Angeles CA 90007

### Volkswagen Pasadena

130 N Sierra Madre Blvd Pasadena CA 91107

### Win Hyundai Carson

2201 E 223 St Carson CA 90810

### **Wondries Toyota**

1439 W Main Street Alhambra CA 91801

### **Worthington Ford**

2950 N Bellflower Blvd Lakewood CA 90815